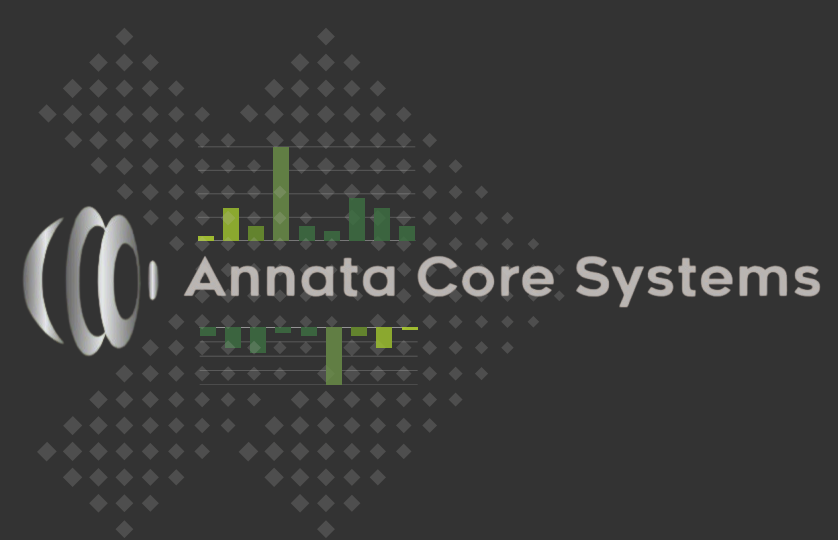




Investor Deck

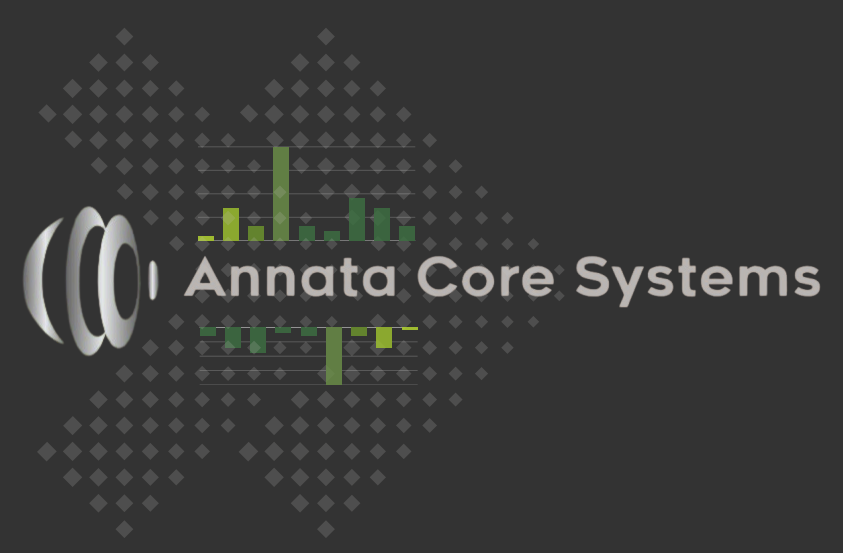
Winter 2024

HQ

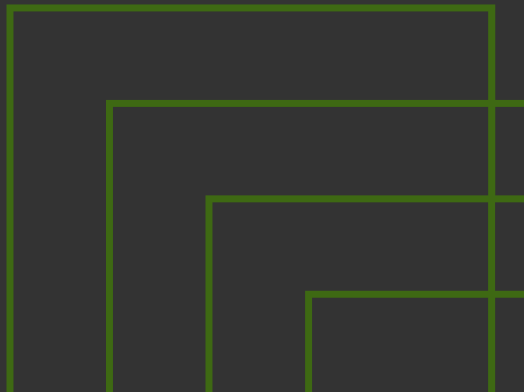
Sydney

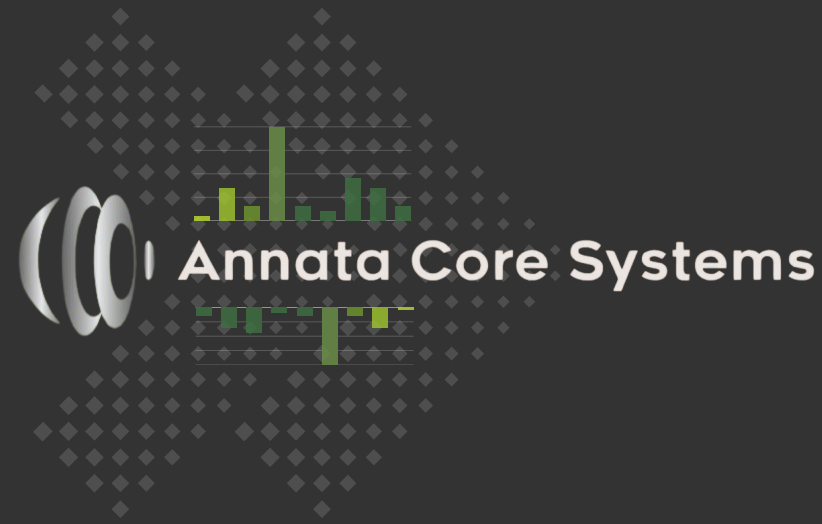
Created at KS Ventures Labs ©
by Kunal Soonderji





annāta : *meaning in Sanskrit*
"Pure Inside"





Introduction

Annata Core Systems is a powerhouse when it comes Healing Technology, boasting a product range of 32 high end technological Innovations. With an effective ratio of 150%, unlike any other offering ever before. Annata has brought a revolution in the sector. Whatever happens, products never fail, never thwart and never have technical failure downtime. They run and run and serve our customers infinitely.

Now Annata Core System (*from here on ACS*) is expanding its portfolio with 9 new products. **Nutrient Assimilation Patch™** (*Supports targeted micro- and macro-nutrient uptake via bio-electrosonic resonance in the small intestine*), **Systemic Detox Wrap™** (*Full-body detox support using polychromatic frequency sweeps to accelerate toxin breakdown and clearance*), **Cellular Vitality Band** (*Enhances intracellular repair and antioxidant pathways through synchronized nano-vibration pulses*), **REM Cycle Harmonizer™** (*Promotes deep REM sleep architecture via circadian rhythm entrainment and thalamic resonance fields*), **Fracture Fusion Coil™** (*Magnetic micro-field therapy for accelerating hairline and stress-fracture bone healing*), **MitoCore Bio-Stim Vest™** (*Augments mitochondrial ATP production with adaptive frequency modulation across the thoracic cavity*), **Lymphatic Harmony Strap™** (*Optimizes lymph flow and immune clearance via gentle pulsed-wave compression and resonance*), **CardioCell Regenerator™** (*Targets cardiomyocyte renewal through low-frequency electromagnetic stimulation of cardiac tissue*) and **Telomere Integrity Ring™** (*Slows cellular aging by up-regulating telomerase activity via precision-tuned bio-photon emission*).

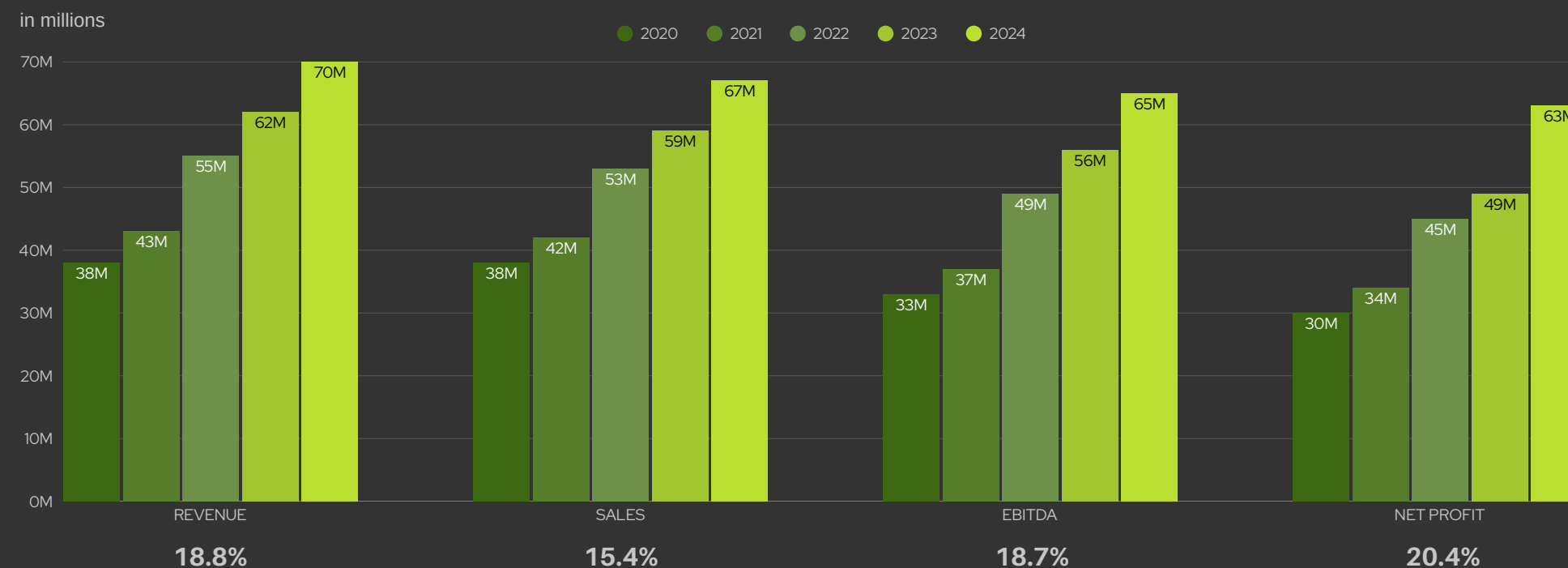
Traction Thus Far

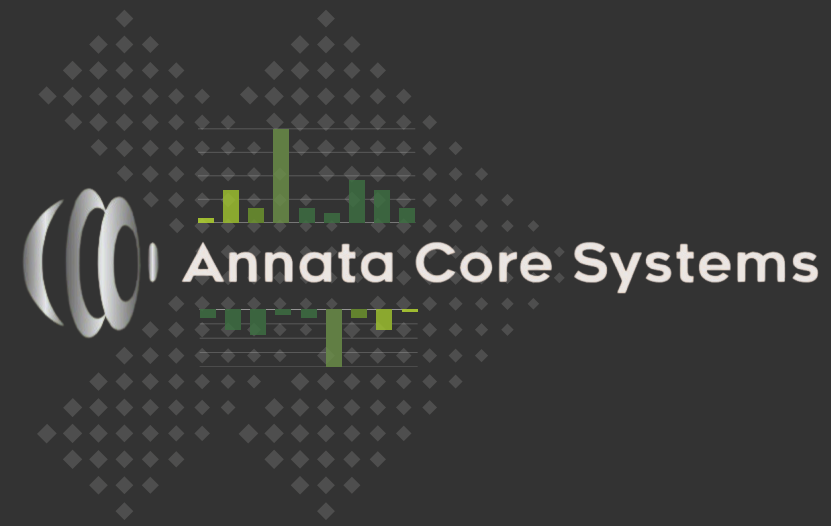
ACS has achieved a growth of **34%** in it's GDP since last 6 years. Our product range expansion will bring about atleast **27%** increase in revenue. We are utilizing full stream effort towards taking ACS to **single digit billion** in performance. Now the challenge is to meet our External Capital requirement before **Spring 2026** so that we can launch in **FY2028**.

ACS has reserves of over **\$90M** available in case of difficult times. Investors will feel confident to know we can fully bootstrap the expansion operation, but we would like to partner with, receive advise from and share Equity with our future partners. In ACS business means, we grow and help others grow too.



LAST 5 YEARS PERFORMANCE





Modus Operandi

Our operational software is simple, Profit or Self Gain at ACS and for ACS is Second Priority. First and most important Priority is **Contribution**. This is our mantra, day in day out. How can we contribute to our customer base, how can we improve their life and condition.

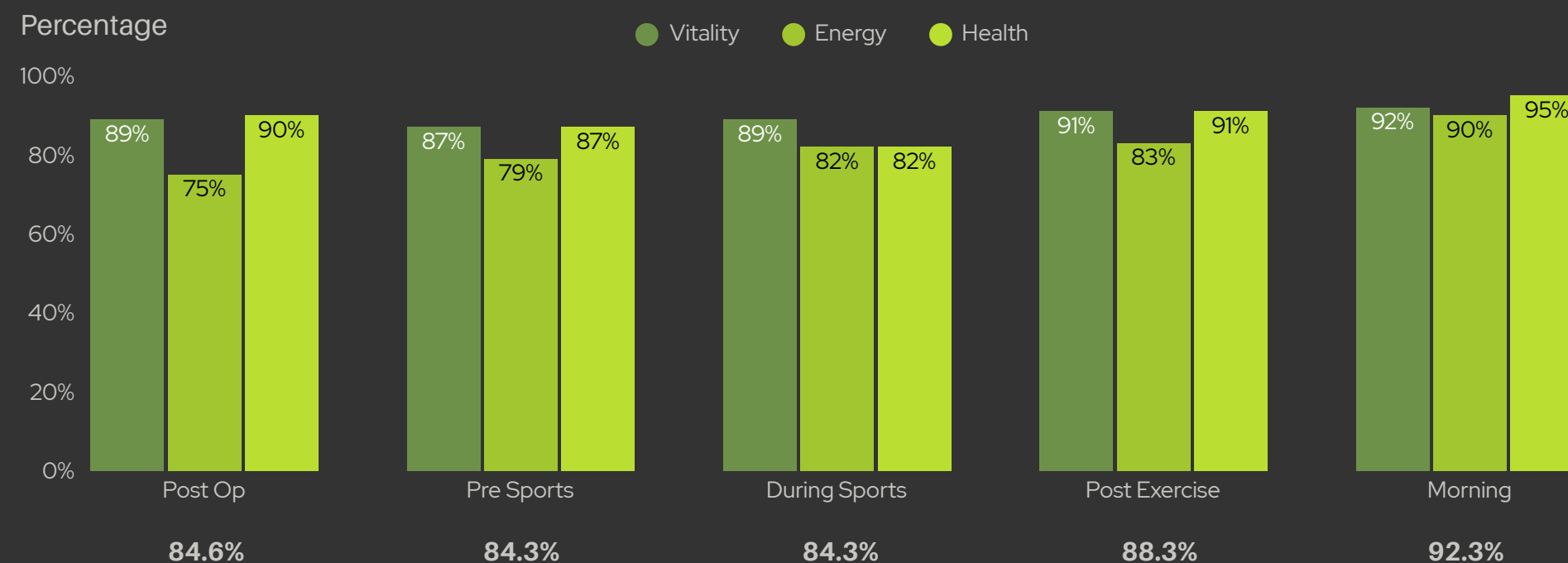
Our CSAT is in the **high 90's**, *(all data has been independently verified)*. We have received a **Grant of \$5M** from the esteemed Autralian Government for our Ethos of **NO NEGATIVE IMPACT** *(towards Life, People, Animals & Environment)*.



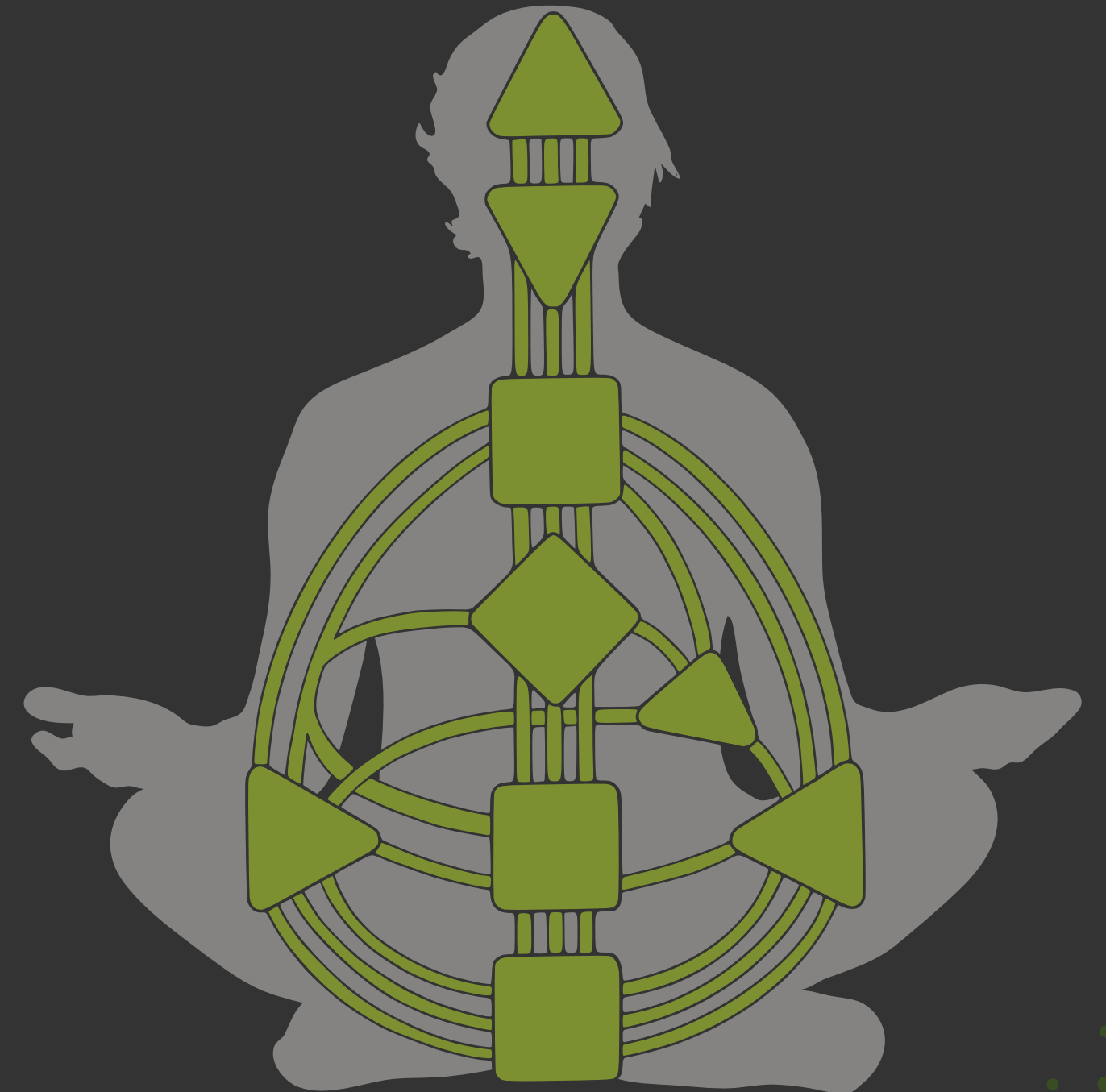
Where are we headed?

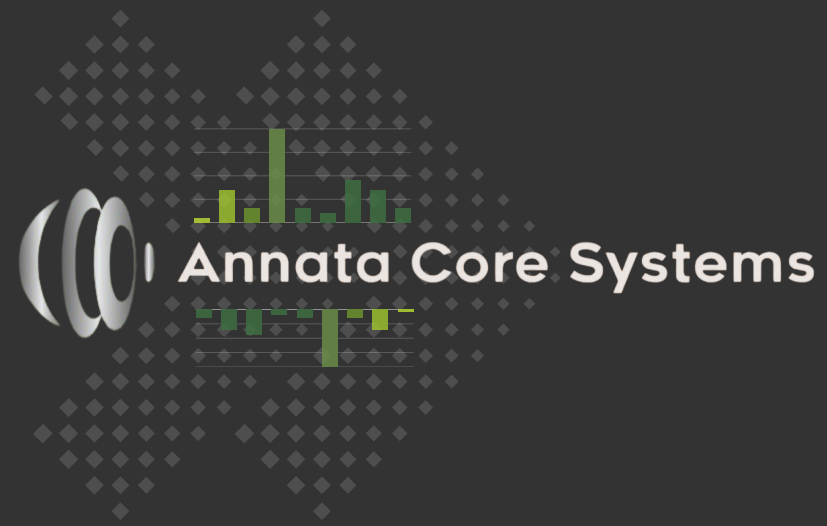
At ACS we understand, that Health is not a battle between un-ending sickness trials and temporary bouts of no sickness. Health is an **infinite upward trajectory** towards feeling even better than yesterday. A **constant upward timeline** towards **improvement, upliftment, more rigour and strength. Vitality** to carry out any action you need is not an option, but a must have for all ages, it doesn't diminish in old age, certain notions carried through out the Medical Industry are now getting proven false. **Energy** means ability to carry on action without need for replenishment.

IMPROVEMENT TO THE HUMAN BEING BY ACS PRODUCTS



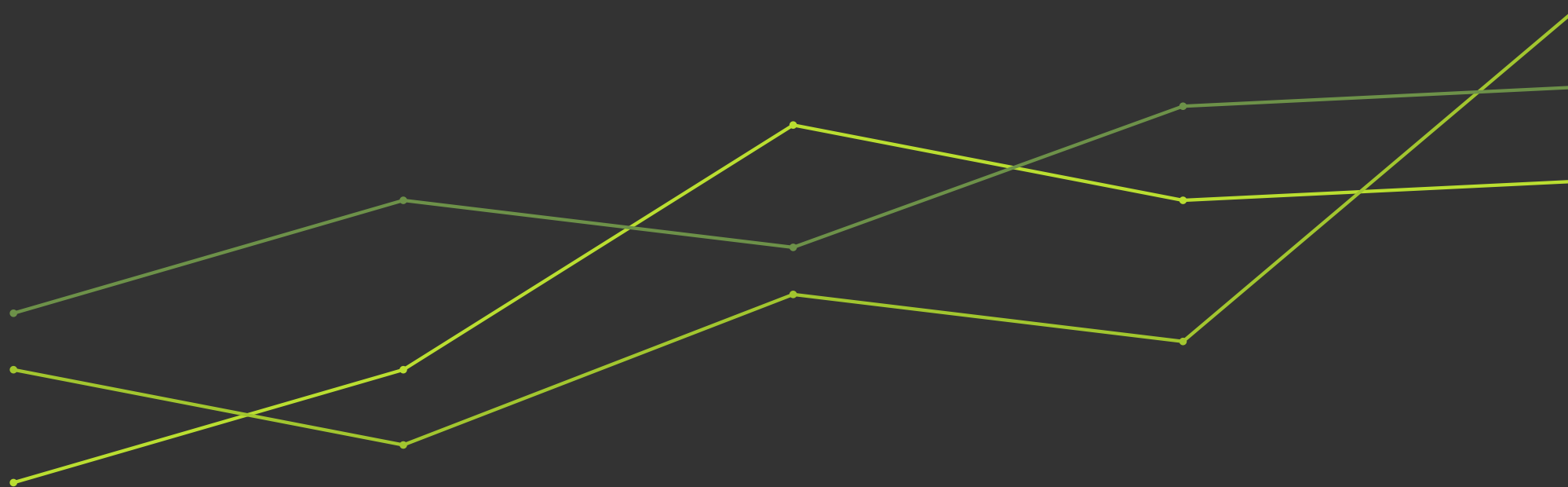
Average
Cumulative
Improvement

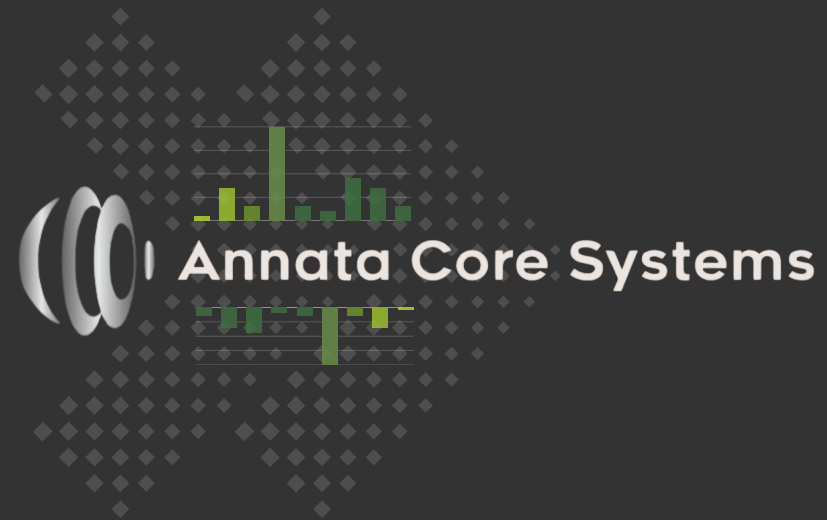




What's next for ACS?

ACS is getting ready to become a **billion-dollar** company, we are fully gungho and set to give it oomph. Internal expansion of staff and departments will occur after funding. We are fully **shovel ready**, all permissions, approvals, evaluations and expansions have been prepared to the last measure. R&D has completed engineering and design of all 9 products, in-fact we are in the **last stages** of preparing for the next expansion to be launched FY2032. By our last estimates Investment should be with us no later than Spring of 2026, after which we launch all 9 products in FY2028. Advertising campaigns have been prepared thoroughly with every detail **already worked out**. We are **far ahead of schedule**, never last minute. All are looking forward to a **brighter future of growth and expansion** at ACS Global.



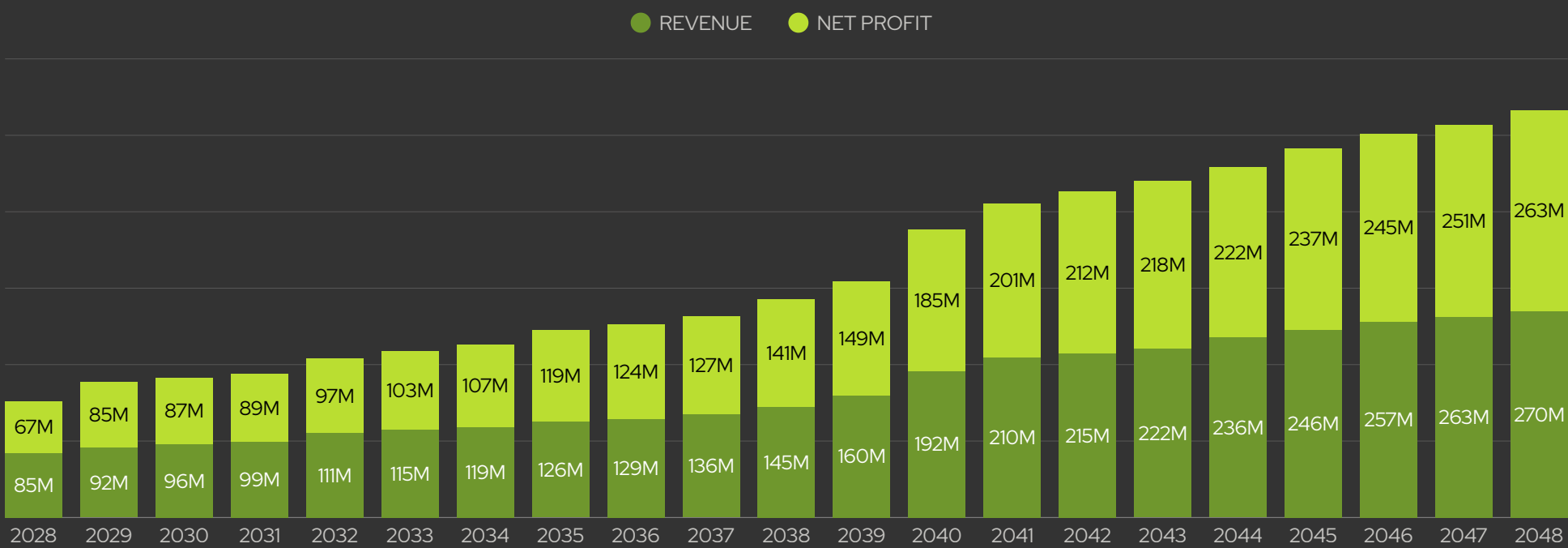


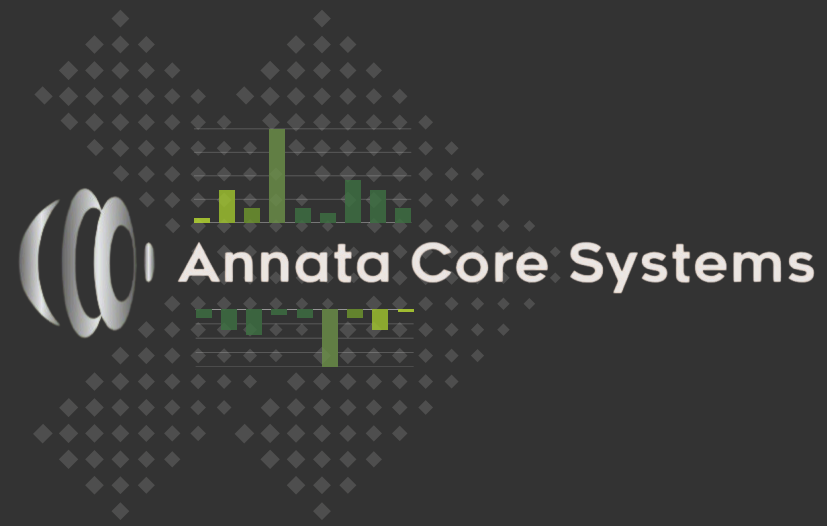
Projections

The future has never been **more certain**. At ACS we plan **5 year horizons** 3 years before entering into it. We have mapped out **up to 50 years**. We are **clear, precise and completely data driven**. There is no **compromise, dilution or sacrifice** at ACS. We make **bold moves, initiate ground breaking trajectories** and our **"decisions are our masterpieces"**. This is how we operate at ACS.

We are not bogged down by sheer pain-staking detailed hard work, our staff have dinner at their desks. Motivation is no thwart - **we deliver million times more than we promise**. We are here to stay, not one upset customer since our operations began in 1972. We are proud of what we have accomplished and **strive to even greater heights**.

20 YEAR PROJECTIONS





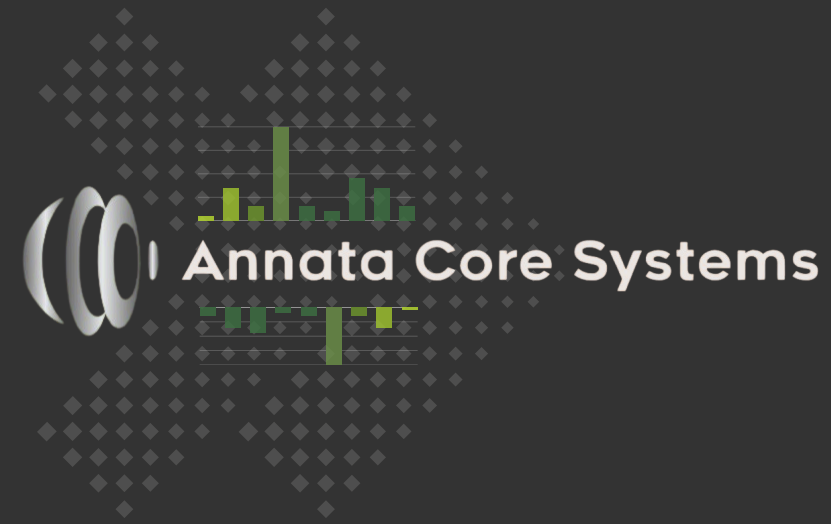
Investment Ask & Returns

At ACS we are proud of where we stand in the market. We have a no arbitration - no litigation **clean history of operation**, with **no critics in any segment**. We are seeking External Capital of **\$35M** to expand our products to 41 from 32. Here are the details.

Investment Ask - \$35,000,000

**Repayment \$3.5M annually
After 2 years Grace Period**

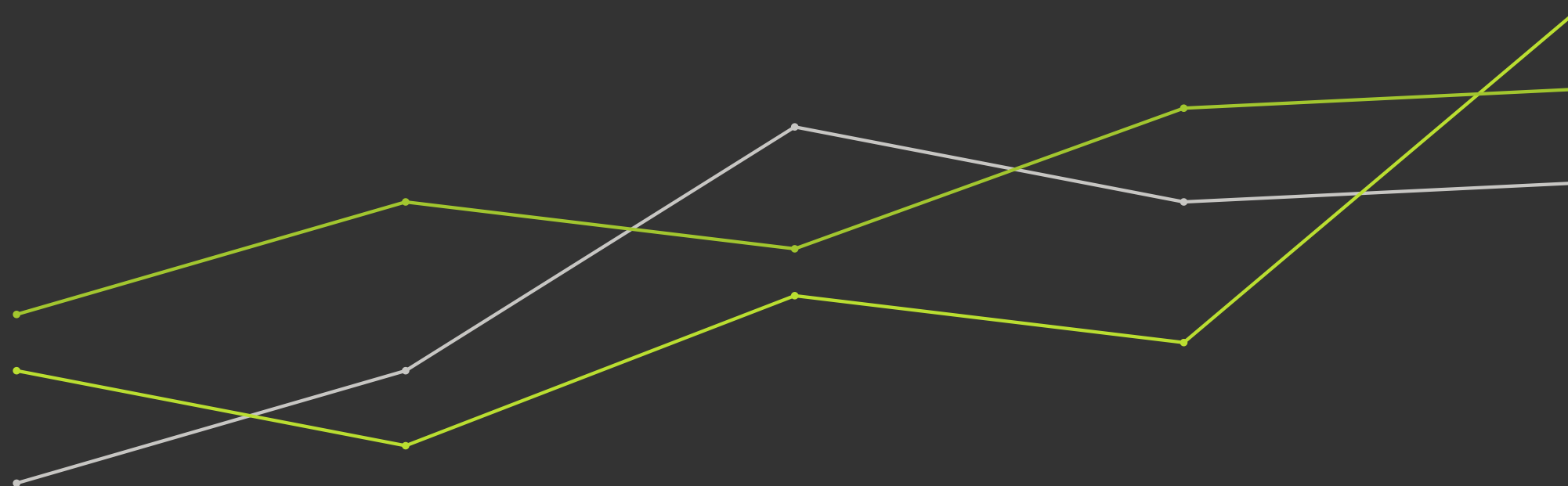
10% Equity for Life

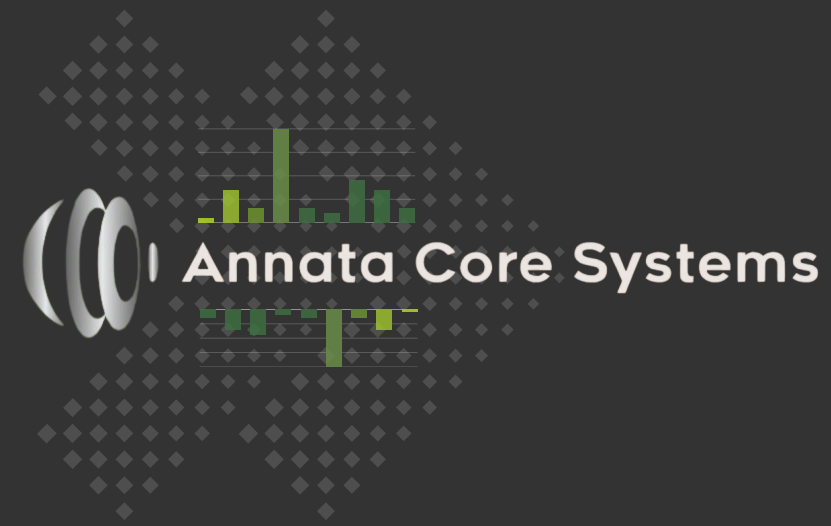


The Big Why?

When we make a move, there are **100 considerations** that are looked at, no less. Every touch point is carefully assessed and every minor course correction **fully measured**. There are no accidental successes, if **victory** cannot be repeated than it is considered failure at ACS. We want **exponential growth** and all things positive (*that includes benefit*) continuously, meaning **one major win after another no cessation**.

$Inf^{\infty}-6cy-y3x=WINafterWIN$





Now where we stand

We have completed **2 years worth of work, in the last 2 quarters** in order to prepare for funding. Also we are ahead of schedule when it comes to our next expansion. We are fully shovel ready and are now going to be focusing on meeting with our future partners.

We are eagerly looking forward to appraisals with potential Investors. If more than 1 Investor wishes to join us and collectively build Capital - this is perfectly acceptable by us.

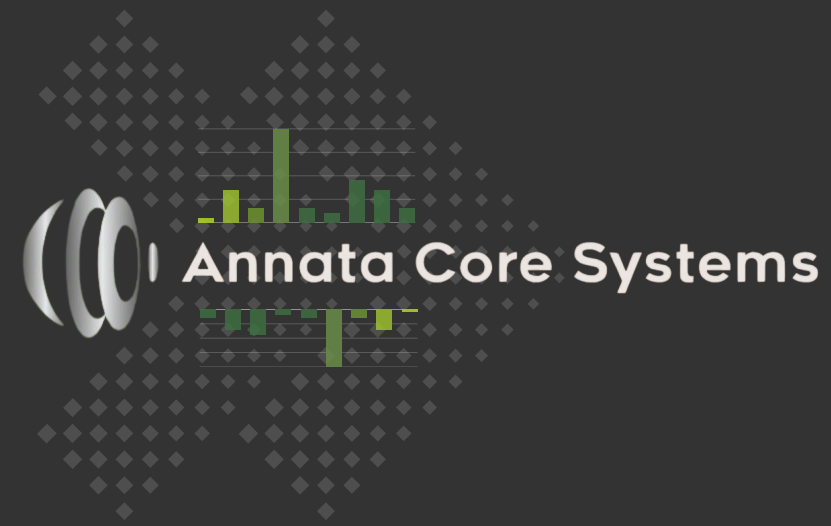


Business Risks

In ACS's business, there are very few risks. All approvals have been received also for the new 9 products that are yet to be launched. The most important risk we see - is if our products were to bring any kind of disturbance to the body's natural operation. This cannot happen as we placed many **fail safes**, not to allow any aspect of the body's myriad functionalities to be disturbed. There has been extensive testing and **studies** conducted **both internally and by independent bodies** on our products towards ensuring compliance to our **policy of no side effects at all** not even minor.

Second risk we see at ACS, is negative reputé due to poor understanding of the product, reporting it is not effective without conducting an empirical measurement. This we have mitigated by educating users on sale. Also our product manuals carry **test results** and we report only that which has been **confirmed by a third-party independent agency**. We don't over promise and under deliver we do the opposite.

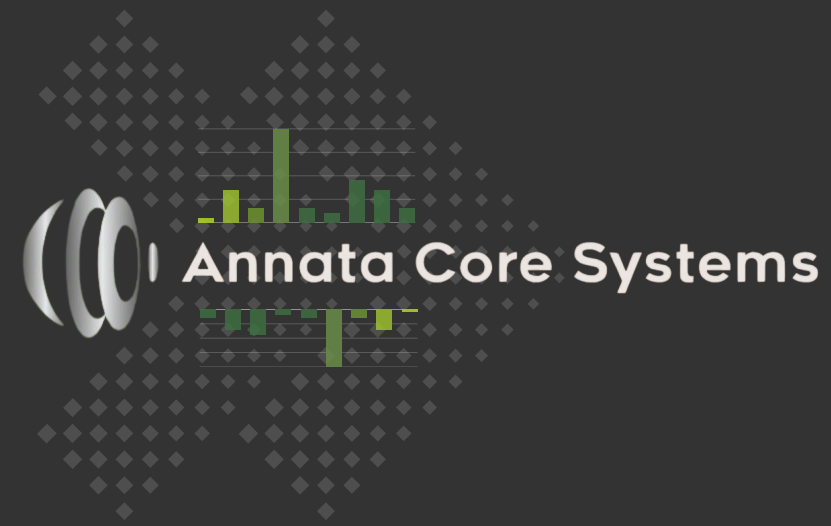




No Thwarts

In business as in life, there are thwarts. We at ACS, believe contrary narratives (*meaning that which is against your will*) are there to train you to **become stronger and more resilient**. We **never give in**, particularly on good but easily give up on questionable. We are ready for anything, we **prepare for winter during summer**, we don't rest or take it easy when its smooth sailing, we prepare for storms. We **train and train and train again** and **remain vigilant** throughout. There is no resting on our laurels here at ACS. Everyone is trained in company ethos and there are no thwarts.





No bowing down

There is no bowing down when difficulty arises. We **remain calm, composed and take a deep breath & solve.** Solve until the problem is resolved at the **root** until the far seeable future. When you begin such a will, it seems daunting and endless, but as you carry on - **troubles become lesser and lesser.** Until after years of application, they are rare and few.



No tomorrow until today is fully resolved

We don't leave things open - we **close the loop** of issues and problems that arise. Entire operation has to be set into cruise control, this is how ACS has been designed. When top management are on a business trip, **entire setup runs smoothly**. There are no panic attacks and there is no need to keep calling for advice.



Return on Investment

We measure ROI **differently** at ACS. If a mishap causes temporary losses but yields high dividends in the future, would you consider it a failure or a benefit. We at ACS train our staff through drills much the same way military trains their warriors for battle at the front lines. Now what does it take, to learn from one's mistakes and make them a base for a **leap forward and upward in the future?**

Tenacity. Tenacity. Tenacity.

tenacity - meaning determination, persistence, and the ability to keep going despite difficulty.

If during difficulty you remain tenacious and record all data. After the bullets have stopped firing, you sit down calmly studying the details and finding patterns - to win in the future, to turn every mistake into a **superfunction for growth and acceleration forward** - what is your ROI?



History & Numbers don't lie

Along with this Investor Deck - you have received the Investor DPR and Master Excel Report. Please study those for in depth analysis and review. In this Deck we are presenting a **new form**.



Trajectory Ahead



Our Master Product - A Bold New Contribution

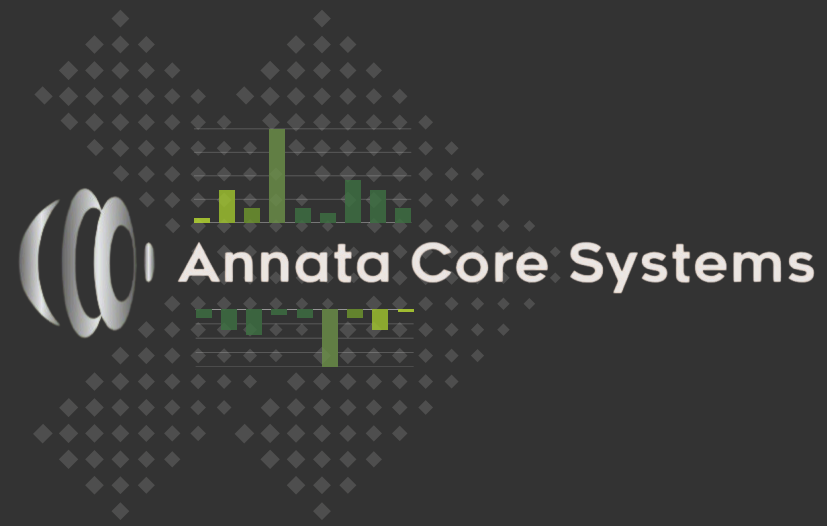
We are building a Master product that will carry **all the benefits of all our products in a single** removable sticker with a design pattern much like a tattoo, but without the fuss.

This product may seem counter intuitive - why would we replace all our products with one product, but please note our **primary objective is contribution** not profit. We run after contribution and **money chases me**. If a consumer requires **additional help** with an affliction **he will also buy the specialized product for further support**.

3 Million health benefits from a single master product, unlike any other ever before.

(all data has been independently verified)





Industry Best Practices Benchmarked

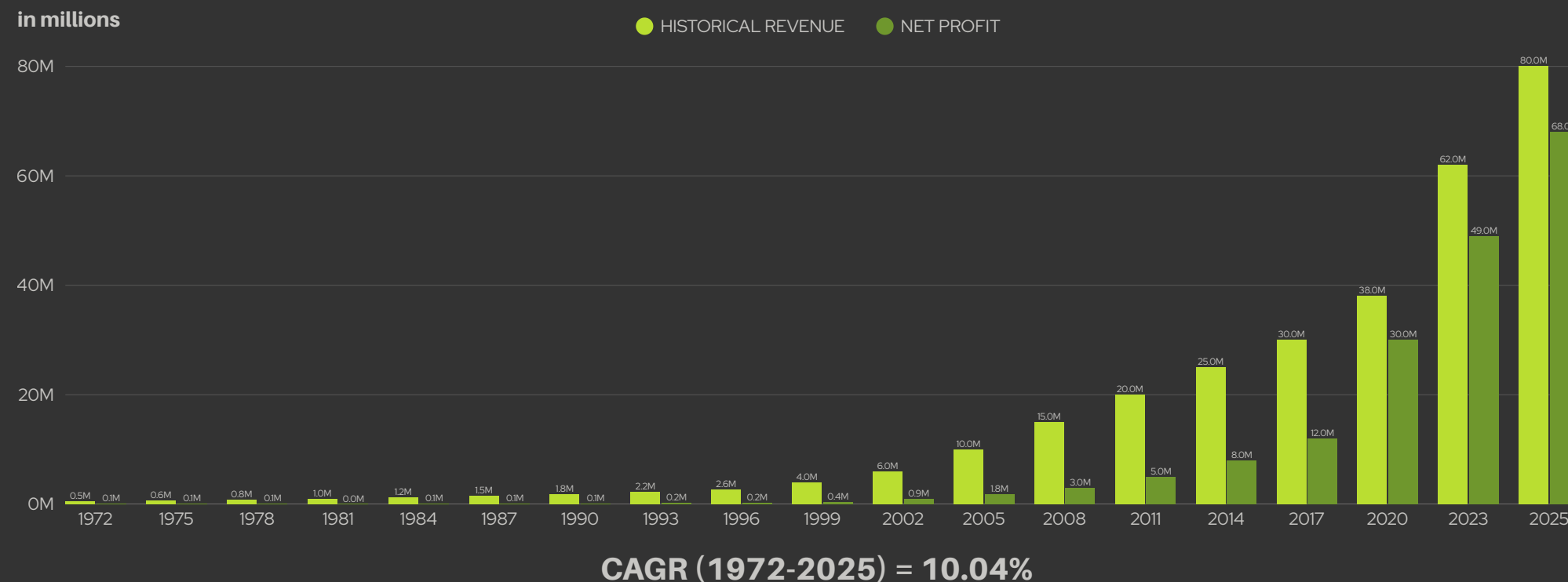
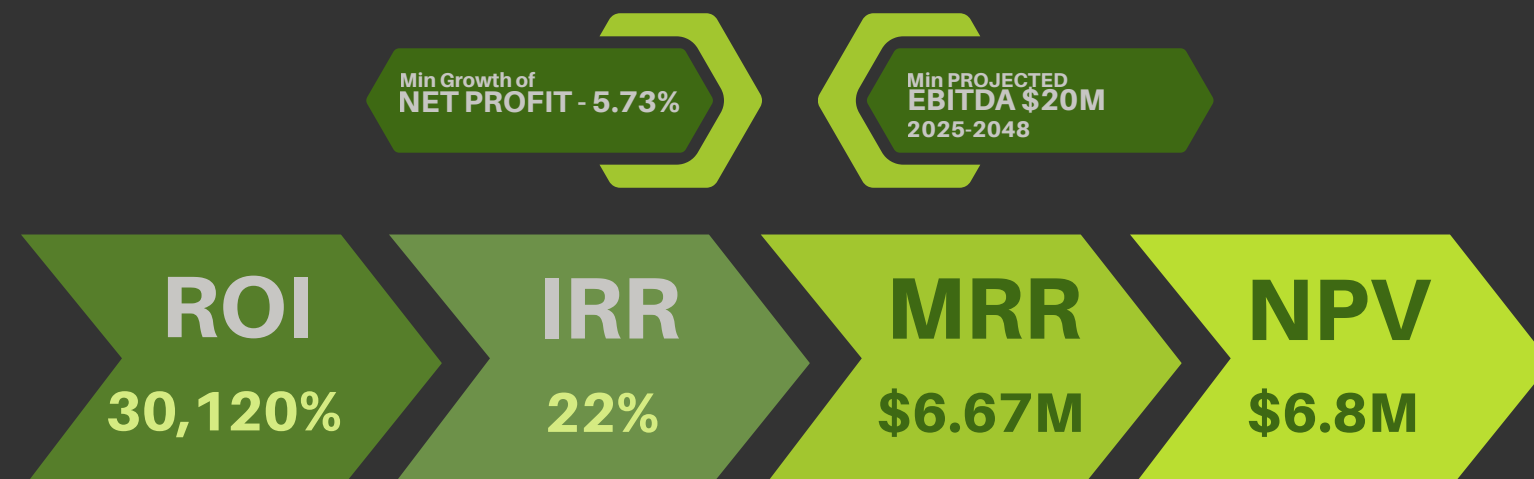
Annata Core Systems doesn't follow industry best practices—we **redefine** them. While legacy wellness tech firms focus on incremental improvements, ACS has engineered sovereign-grade standards across **product design, impact alignment, and customer experience**. Our technical failure rate of **0.9%**, warranty claim rate of **0.3%**, and CSAT scores above **90%** consistently outperform Tier 1 benchmarks. We've benchmarked against 12 global competitors and found that **ACS leads in product durability, frequency precision, and post-sale engagement**. Our **Global App** integration, which tracks usage, health outcomes, and firmware updates, is **unmatched** in the sector.

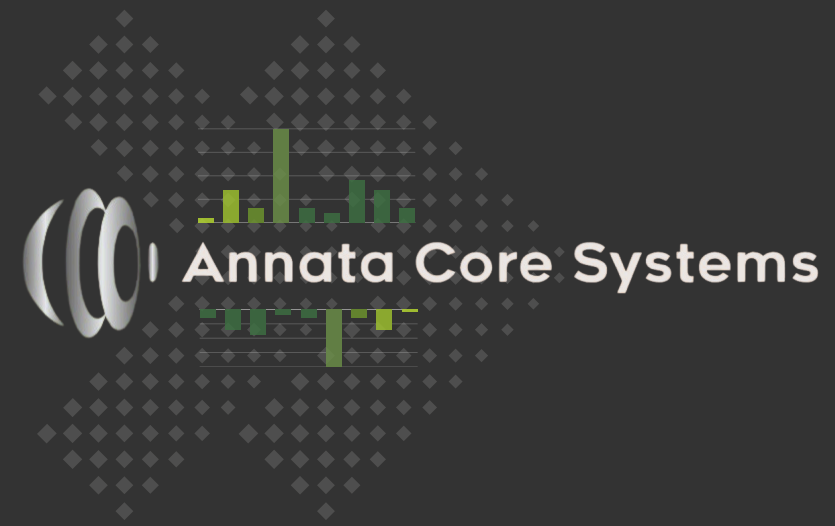




Numbers never lie

Please find a chart below showing key metrics about ACS's products. They are ROI, IRR, MRR, NPV, EBITDA, EBITDA Projected, Growth of Net Profit and Historical Revenue. Initial Investment in 1972 was \$2.5M.

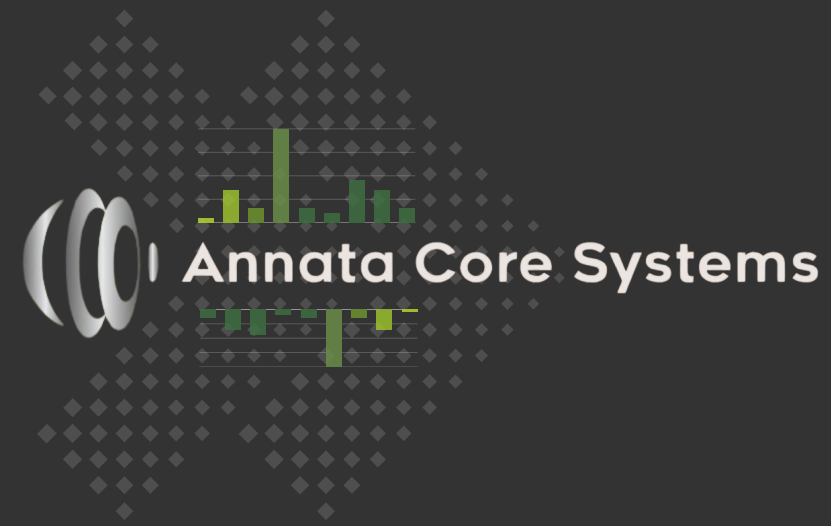




Never thwart

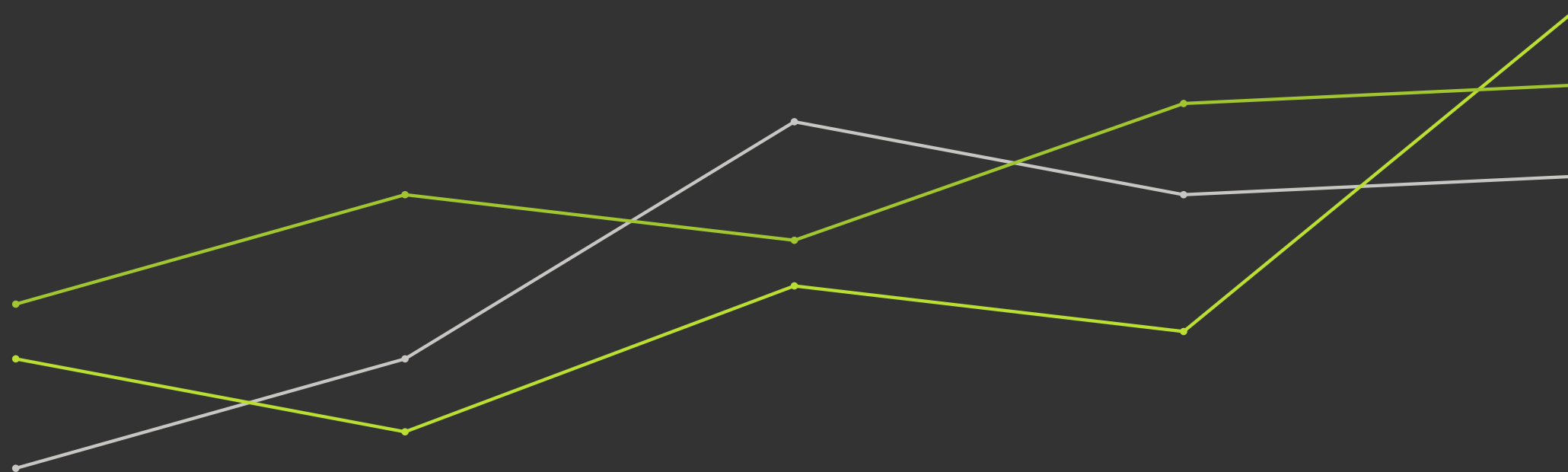
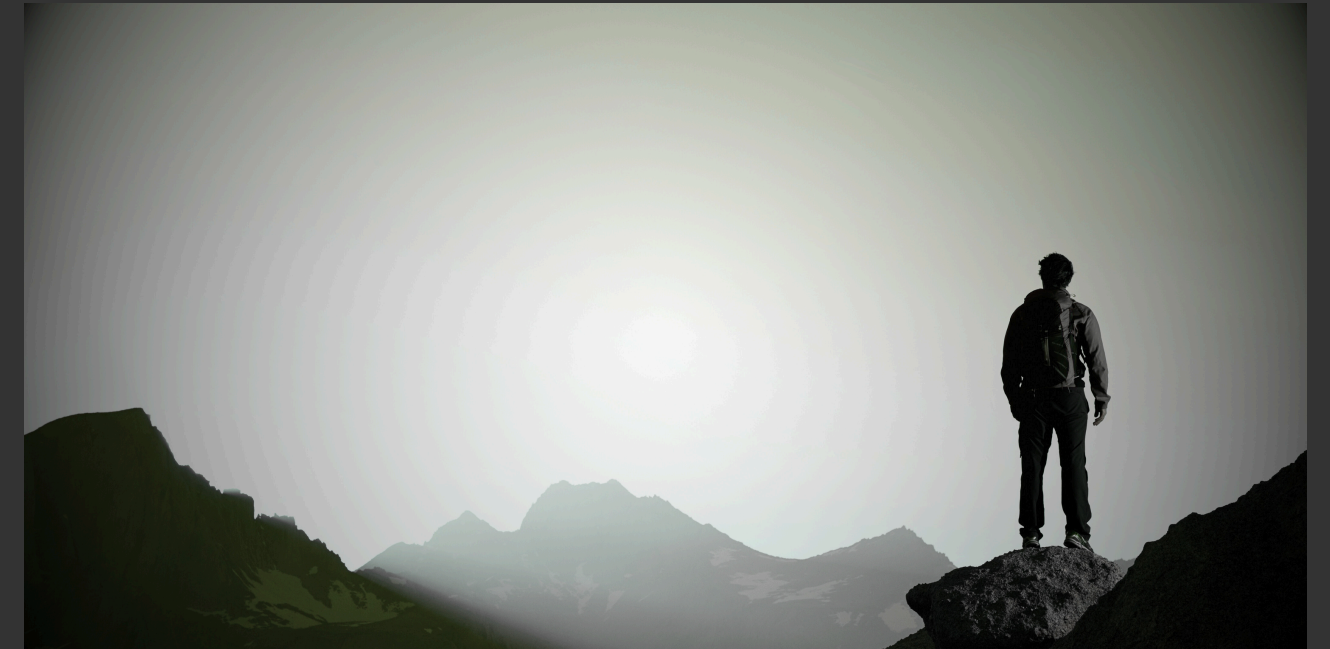
We at ACS **never thwart** any person, we believe in the **Blessing System**, where all, even competitors must bless us and if anyone has any concerns, we **address them fully**, before they become potential thwarts.

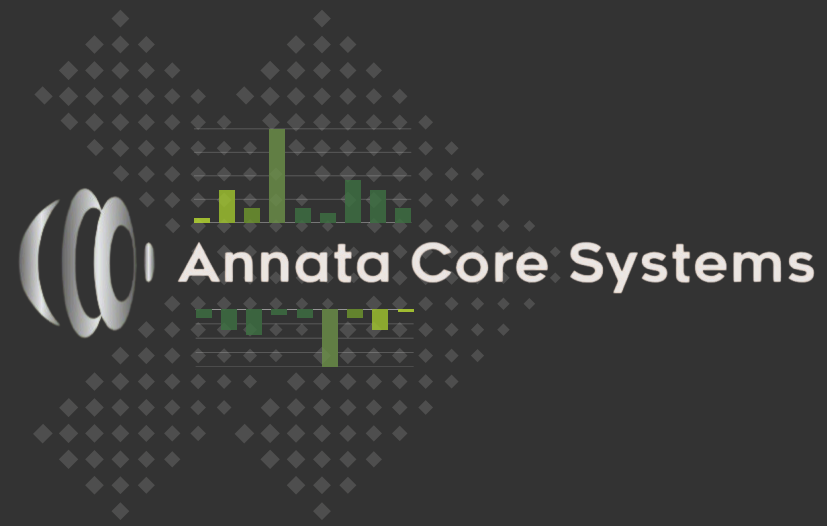




Never bow down to evil inside

Now when life is steady and calm our interior or inside erupts abruptly sometimes, we at ACS **understand** that being in a bad mood is no reason to dish it out to others, we must meditate or pray or take a walk and **solve the issue** before interacting with others. Hence **we never bow to evil inside.**

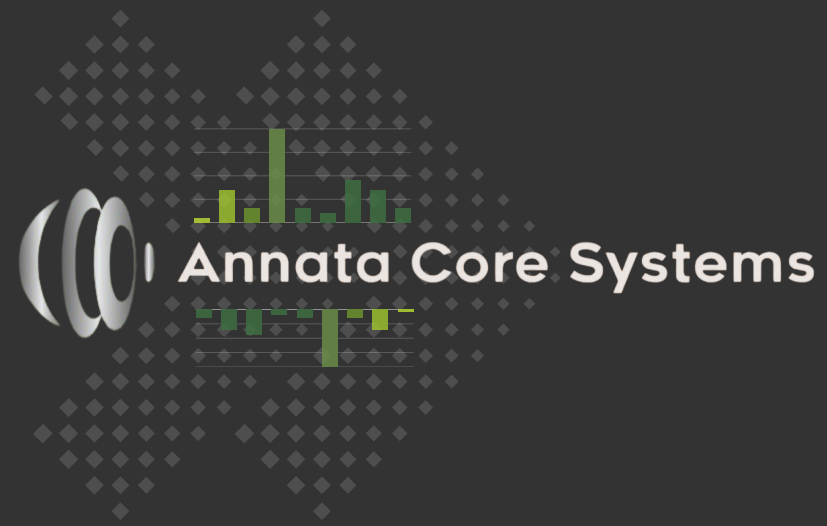




Whenever thwart is there never look back

Now when difficulty arises we don't look back - we **look forward**. Step by step, bit by bit, little by little we make **steady, decisive moves forward - towards a better tomorrow**.





Never ask others for that which you are responsible for

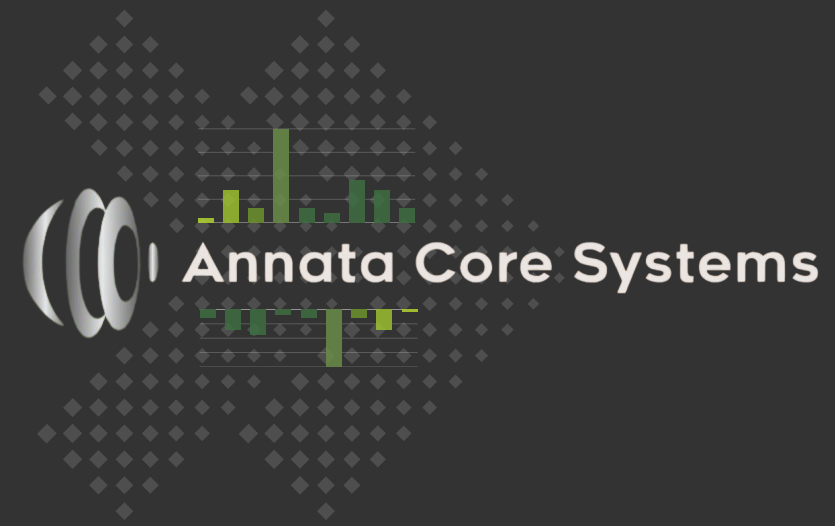
Never do we ask others - to do something, we are responsible for. This is completely against our Ethos at ACS. If we stand up and take responsibility then we must **complete all tasks** related to our role. There is no backing down on **our word and promise.**



Never worry about that which is not in your control

What is our responsibility is what we must concern ourselves with. That which is out of our hands - **we leave to prayer.**

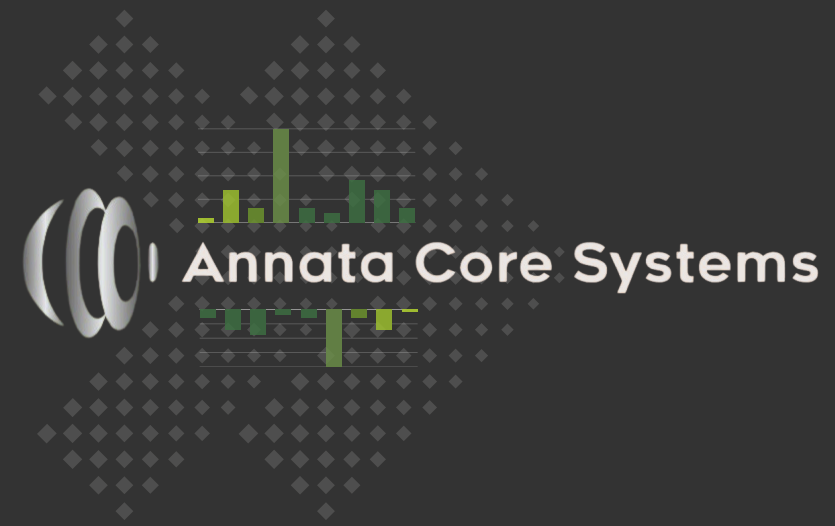




Now and then things happen

Things always change, we roll with the punches. Whatever the cards dealt to us, we **do beautiful only - always.** This is how simple it is to **be who we truly are - inside and outside.**

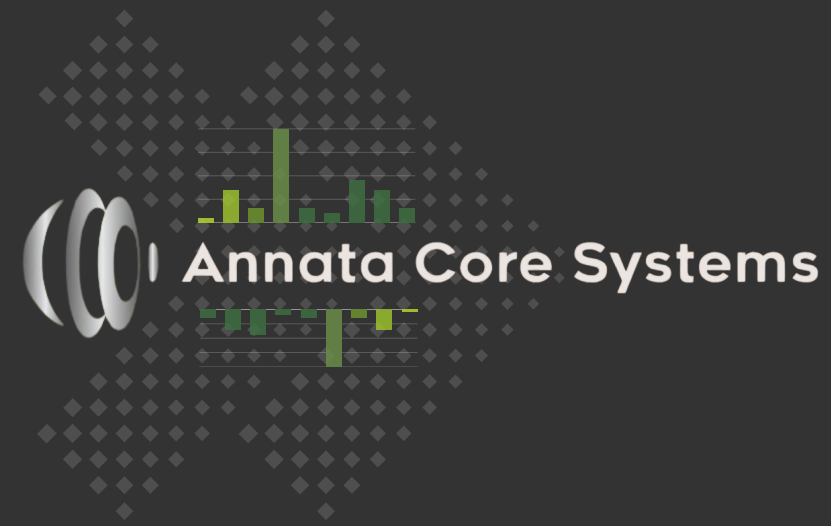




Now we see clearly

Now when things are difficult, we don't see things clearly. We must develop the ability to **work under pressure - calmly as if meditating, as if taking a walk in the park.** This is how we can **see clearly even in the dark.**

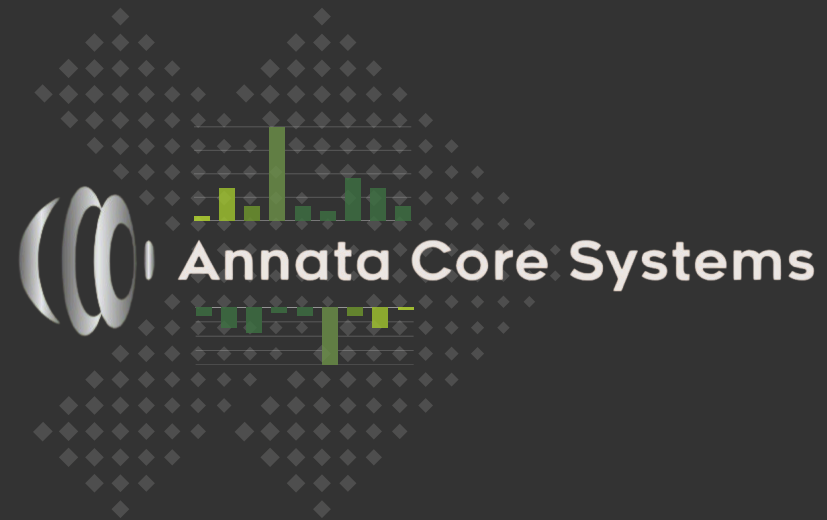




Its close towards the end now

We have had a very fruitful conversation with you, you now know how we think. Nothing is more important than the day by day, moment by moment - **decisions** that are being made in the organization. That single truth leads to great success or terrible failure. Please allow us to share one last insight. We **never give in, we keep going until success is all but we have.**
Take Care Good Day!





Thank you

Contact our
Investment Banker



This Investor Deck has been created at
KS Ventures Labs©



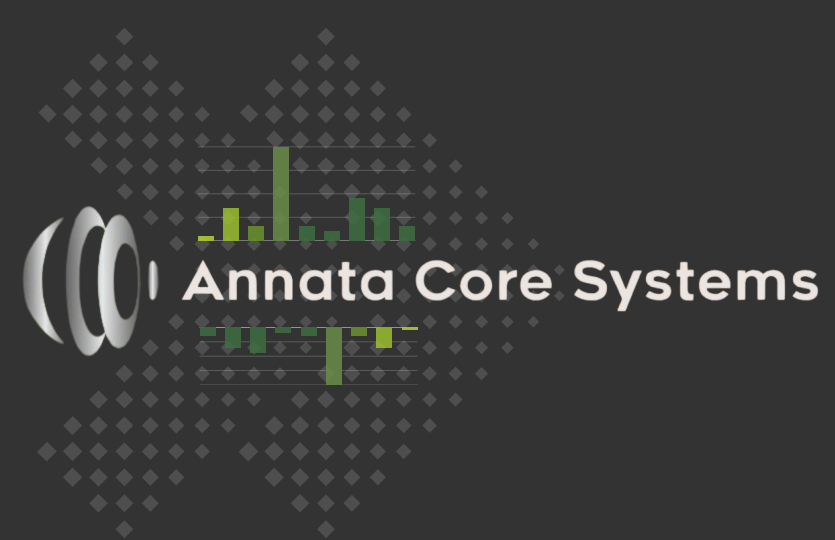
kunal@ksventures.co



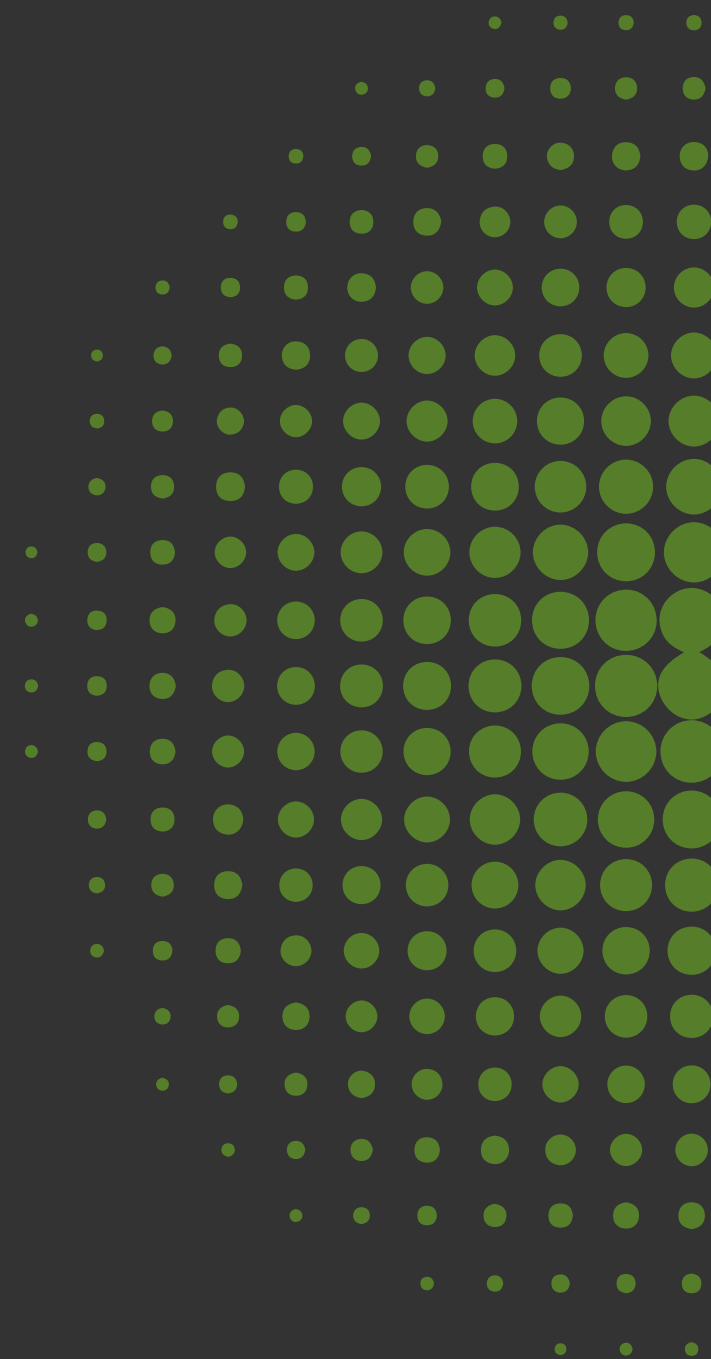
+91-7757-0432-23



CEO/Founder KS Ventures

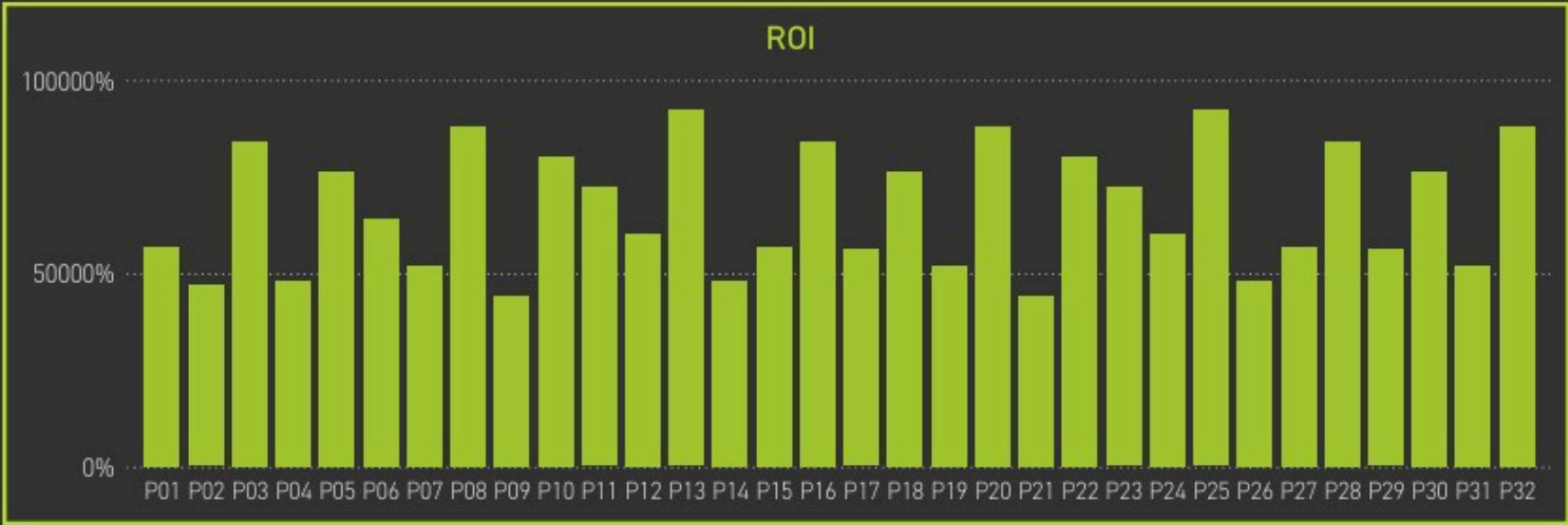
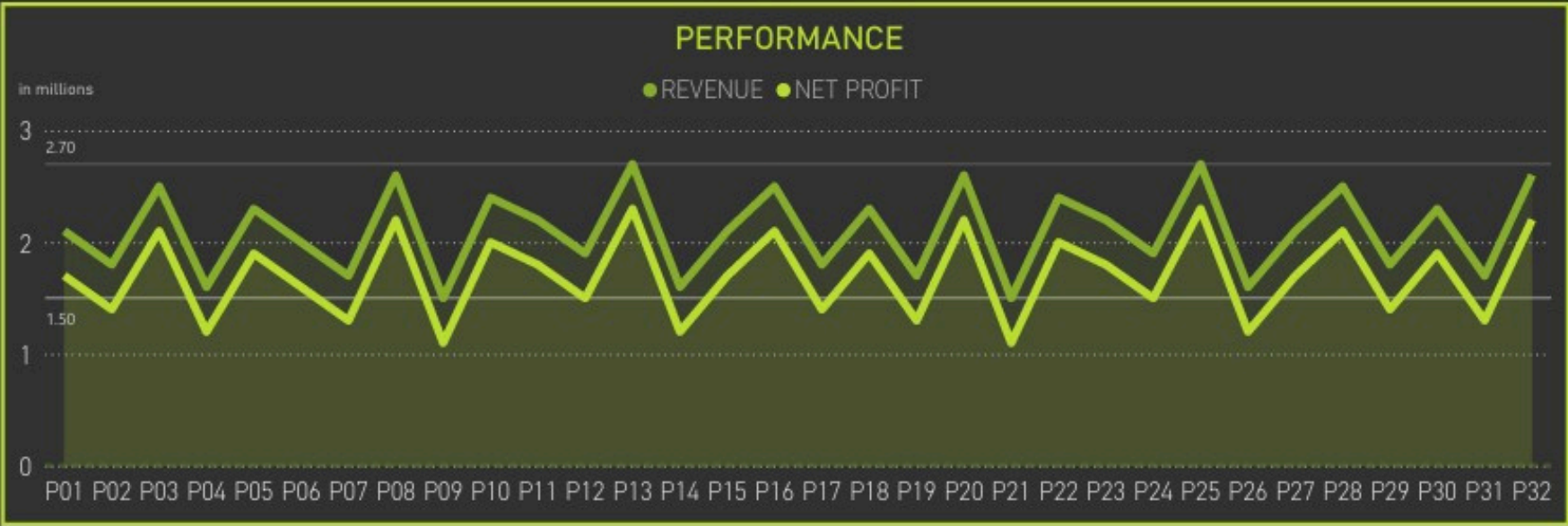


Bespoke Master Dashboard for Annata Core Systems FY 2023





P01	P06	P11	P16	P21	P26	P31
P02	P07	P12	P17	P22	P27	P32
P03	P08	P13	P18	P23	P28	
P04	P09	P14	P19	P24	P29	
P05	P10	P15	P20	P25	P30	



Top Performers: P13, P25, P32 (ROI > 900%)

Lagging Products: P4, P9, P14, P21, P26 (ROI < 500%)

Total Revenue (2023): \$65.0 M

Total Net Profit (2023): \$49.0 M

Average ROI: ~690% across portfolio

CAC: \$88.89 per customer

LTV: \$4,900

LTV:CAC Ratio: 55.1x

Burn Rate: \$0.97 million per month

Runway: 36.1 months (≈ 3 years)

